

**Distribution of Shareholding as per clause 35 of the Listing Agreement for the Quarter ended 31st
December 2011**

Name of the Company : SERVALAKSHMI PAPER LIMITED
Scrip Code : NSE : SERVALL BSE : 533401

Class of Security: Equity

Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - D			

Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - E			

Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
Total - F			

	No of Shares	As a % of total no. of shares of the company,
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	43113656	100%

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Promoter and Promoter Group							
(1)	Indian							
(a)	Individuals/Hindu Undivided Family	5	3951588	3951588	9.1655	9.1655	-	-
(b)	Central Government / State Government(s)							
(c)	Bodies Corporate	4	18472412	18472412	42.8458	42.8458	-	-
(d)	Financial Institutions/Banks							
(e)	Any Other (specify)							
	Sub-Total (A)(1)	9	22424000	22424000	52.0114	52.0114	-	-
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)							
(b)	Bodies Corporate							
(c)	Institutions							
(d)	Any Other (specify)							
	Sub-Total (A) (2)							
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	9	22424000	22424000	52.0114	52.0114	-	-
(B)	Public Shareholding³							
(1)	Institutions							

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B)1 (VI)	As a percentage of (A+B+C) (VII)	Number of Shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(a)	Mutual Funds/UTI							
(b)	Financial Institutions/Banks							
(c)	Central Government/State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies							
(f)	Foreign Institutional Investors							
(g)	Foreign Venture Capital Investors							
(h)	Any Other (specify)							
	Sub-Total (B)(1)	-	-	-	-	-	-	-
(2)	Non-institutions							
(a)	Bodies Corporate	299	6471722	6471722	15.0108	15.0108	-	-
(b)	Individuals – (i) Individual shareholders holding nominal share capital up to Rs. 1 lakh. (ii) Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	7451 96	5056480 7232816	5056470 7232816	11.7283 16.7762	11.7283 16.7762	-	-
(c)	Any Other (specify) i. Clearing Members ii. Market Maker iii. Office Bearers iv. Foreign Nationals a) NRI (REPAT) b) NRI (NON-REPAT)	125 30 13	1050795 866243 11600	1050795 866243 11600	2.4373 2.0092 0.0269	2.4373 2.0092 0.0269	-	-
	Sub-Total (B)(2)	8014	20689656	20689646	47.9886	47.9886	-	-
	Total Public Shareholding (B)=(B)(1)+(B)(2)	8014	20689656	20689646	47.9886	47.9886	-	-
	TOTAL (A)+(B)	8023	43113656	43113646	100.0000	100.0000	-	-
(C)	Shares held by Custodians and against which Depository Receipts have been issued				-		-	-
(1)	Promoter and Promoter Group							
(2)	Public							
	GRAND TOTAL (A)+(B)+(C)	8023	43113656	43113646	100.0000	100.0000		

(I)(b) **Statement showing Shareholding of persons belonging to the category**

“Promoter and Promoter Group”

Shares pledged or otherwise encumbered

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)	Shares pledged or otherwise encumbered		
				No. of shares	%	% on Total
1	SERVALAKSHMI PAPER AND BOARDS PVT LTD	8237246	19.1059	NIL	NIL	NIL
2	DANALAKSHMI PAPER MILLS PRIVATE LIMITED	5346056	12.3999	NIL	NIL	NIL
3	SERVALL ENGINEERING WORKS PRIVATE LIMITED	4835030	11.2146	NIL	NIL	NIL
4	R JEEVAN LATHA	1274588	2.9563	NIL	NIL	NIL
5	R RAMSWAMY	1097000	2.5444	NIL	NIL	NIL
6	Y SHIVARAM PRASAD	600000	1.3917	NIL	NIL	NIL
7	NIRUPA SRIRAMULU	540000	1.2525	NIL	NIL	NIL
8	SHOBANA PRASAD	440000	1.0206	NIL	NIL	NIL
9	TECHNO SPIN PRIVATE LIMITED	54080	0.1254	NIL	NIL	NIL
TOTAL		22424000	52.0114	NIL	NIL	NIL

(I)(c) Statement showing Shareholding of persons belonging to the category“Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	ARUMUGASAMY O	2150000	4.9868
2	ICL SECURITIES LIMITED	1693783	3.9286
3	BANNARI AMMAN EXPORTS LIMITED	1015877	2.3563
4	PURUSHOTTAM C MANDHANA	728953	1.6908
5	SENTHIL KUMAR A	610000	1.4149
6	BANNARI AMMAN SUGARS LIMITED	507938	1.1781
TOTAL		6706551	15.5555

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SERVALAKSHMI PAPER AND BOARDS PVT LTD	8237246	19.1059
2	DANALAKSHMI PAPER MILLS PRIVATE LIMITED	5346056	12.3999
3	SERVALL ENGINEERING WORKS PRIVATE LIMITED	4835030	11.2146
4	R JEEVAN LATHA	1274588	2.9563
5	R RAMSWAMY	1097000	2.5444
6	Y SHIVARAM PRASAD	600000	1.3917
7	NIRUPA SRIRAMULU	540000	1.2525
8	SHOBANA PRASAD	440000	1.0206
9	TECHNO SPIN PRIVATE LIMITED	54080	0.1254
TOTAL		22424000	52.0114

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	-	-
2	-	-	-	-
TOTAL		-	-	-

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	-	-	-	-
2	-	-	-	-
TOTAL		-	-	-