

SERVALAKSHMI PAPER LIMITED					
Regd. Office : 31 (Old No.10-Z) Bharathi Park 7th Cross, Coimbatore -641 011.					
PART I				(Rs. in lakhs)	
Unaudited Financial Results for the Quarter Ended 30 th June 2012					
Sl. No.	Particulars	Unaudited			Audited
		Quarter ended			9 Months Period ended
		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12
1	Income from operations				
	Net Sales/Income from operations(Net of excise duty)	4857.78	3056.28	3094.08	5409.16
	Total income from operations(net)	4857.78	3056.28	3094.08	5409.16
2	Expenses:				
	(a) Cost of materials consumed	2733.93	2635.96	2344.49	4005.15
	(b) Purchases of Stock-in-Trade	-	-	-	-
	(c) Changes in inventories of finished goods work-in-progress and Stock-in-Trade	50.53	(55.34)	(631.67)	929.45
	(d) Employee benefits expense	164.50	75.96	133.95	348.13
	(e) Depreciation and amortization expense	335.79	349.08	330.49	766.83
	(f) Power and Fuel	1284.28	973.73	1230.97	1503.11
	(g) Other expenses	450.85	358.40	299.24	1003.73
	Total Expenses	5019.88	4337.79	3707.47	8556.40
3	Profit/(Loss) from operations before other income, finance costs and exceptional items(1-2)	(162.10)	(1281.51)	(613.39)	(3147.24)
4	Other income	139.39	122.28	131.64	212.00
5	Profit/(Loss) from ordinary activities before finance costs and exceptional items(3+4)	(22.71)	(1159.23)	(481.75)	(2935.24)
6	Finance Costs	1081.78	1059.05	920.80	3035.31
7	Profit/(Loss) from ordinary activities after finance costs but before exceptional items(5-6)	(1104.49)	(2218.28)	(1402.55)	(5970.55)
8	Exceptional items (Note 5)	-	172.39	-	172.39
9	Profit/(Loss) from ordinary activities before tax(7-8)	(1104.49)	(2045.89)	(1402.55)	(5798.16)
10	Tax Expenses	-	-	-	-
11	Net Profit/(Loss) from ordinary activities after tax(9-10)	(1104.49)	(2045.89)	(1402.55)	(5798.16)
12	Extraordinary item	-	-	-	-
13	Net Profit/(Loss) for the period	(1104.49)	(2045.89)	(1402.55)	(5798.16)
14	Paid-up equity share capital (Face Value Rs. 10 per share)	4311.37	4311.37	4311.37	4311.37
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-
16	Earning per share (after extraordinary items) (of Rs. 10 each) (not annualised)				
	(a) Basic	(2.56)	(4.75)	(4.02)	(13.45)
	(b) Diluted	(2.56)	(4.75)	(4.02)	(13.45)
PART I					
Select information for Quarter ended 30 th June 2012					
Sl. No.	Particulars	Unaudited			Audited
		Quarter ended			9 Months Period ended
		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12
A	PARTICULARS OF SHAREHOLDING				
1	Public shareholding				
	- Number of shares	20689656	20689656	20689656	20689656
	- Percentage of shareholding	47.99	47.99	47.99	47.99
2	Promoters and Promoter Group Shareholding				
	a) Pledged / Encumbered				
	- Number of shares	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share holding of the promoter and promoter group)	Nil	Nil	Nil	Nil
	- Percentage of shares (as a % of the total share capital of the company)	Nil	Nil	Nil	Nil
	b) Non - encumbered				
	- Number of shares	22424000	22424000	22424000	22424000
	- Percentage of shares (as a % of the total share holding of the promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the company)	52.01	52.01	52.01	52.01



Q. P. Ram Sany

	Particulars	Quarter (30/06/2012)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	Nil
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	Nil

Segment-wise Revenue, Results and capital Employed for Quarter ended 30th June 2012

Sl. No	Particulars	Quarter ended			9 Months Period ended
		30-Jun-12	31-Mar-12	30-Jun-11	31-Mar-12
1	Segment Revenue				
	a) Paper	4281.19	2819.29	2619.67	5099.05
	b) Energy	1568.06	960.87	2019.15	1640.66
	Sub Total	5849.25	3780.16	4638.82	6739.71
	Less: Inter Segment revenue	991.48	723.88	1544.74	1330.55
	Net Sales / Income from operations	4857.78	3056.28	3094.08	5409.16
2	Segment Results (Profit (+) / Loss (-))				
	a) Paper	(149.22)	(828.23)	(483.80)	(2587.13)
	b) Energy	126.51	(158.61)	9.55	(175.72)
	Sub Total	(22.71)	(986.84)	(474.25)	(2762.85)
	Less i) Interest	1081.78	1059.05	920.80	3035.31
	ii) Other Unallocable Expenditure net off			7.50	
	iii) Unallocable Income				
	Profit Before Tax	(1104.49)	(2045.89)	(1402.55)	(5798.16)
3	Capital Employed (Segment Assets-Segment Liabilities)				
	a) Paper	22808.56	22381.05	23847.03	22381.05
	b) Energy	8943.49	8938.02	8045.76	8938.02
	c) Other Unallocable Liabilities (Net)	0.00	0.00	0.00	0.00
	Total Capital Employed	31752.05	31319.07	31892.79	31319.07

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at the meeting held on August 6, 2012
- The Company has two segments viz., Power and Paper. These segments have been identified in line with the AS 17 for Segment Reporting
- The details of utilisation of IPO proceeds arising from allotment made in May 2011 are stated below:

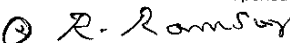
Particulars	Amount utilised till June 30, 2012 (Rs. in Lakhs)
Proceeds from IPO	6000
Less:	
Issue Related Expenses	472
Utilised towards Objects of the issue	3633
Pending utilisation towards the objects of the issue *	1895

*The funds have been temporarily deployed for working capital as an interim measure pending deployment towards the object of the issue, to reduce the interest cost.

- Figures for the previous periods have been regrouped wherever necessary to conform to the classification for the current period

Coimbatore
August 6, 2012




 R. Ramswamy
 Chairman & Managing Director